# Recognized Obligation Payment Schedule (ROPS 17-18) - Summary Filed for the July 1, 2017 through June 30, 2018 Period

Successor Agency:	Glendale
County:	Los Angeles

Currer	nt Period Requested Funding for Enforceable Obligations (ROPS Detail)	l7-18A Total ly - December)	18B Total uary - June)	ROPS 17-18 Total		
Α	Enforceable Obligations Funded as Follows (B+C+D):	\$ 16,533,808	\$ -	\$	16,533,808	
В	Bond Proceeds	10,374,427	-		10,374,427	
С	Reserve Balance	5,684,381	-		5,684,381	
D	Other Funds	475,000	-		475,000	
E		\$ 10,878,925	\$ 10,897,830	\$	21,776,755	
F	Redevelopment Property Tax Trust Fund (RPTTF) (F+G):	10,720,605	10,739,510		21,460,115	
G	Administrative RPTTF	158,320	158,320		316,640	
Н	Current Period Enforceable Obligations (A+E):	\$ 27,412,733	\$ 10,897,830	\$	38,310,563	

Certification of Oversight Board Chairman:
Pursuant to Section 34177 (o) of the Health and Safety code, I hereby certify that the above is a true and accurate Recognized Obligation Payment Schedule for the above named successor agency.

Name	Title
/s/	
Signature	Date

### Glendale Recognized Obligation Payment Schedule (ROPS 17-18) - ROPS Detail

#### July 1, 2017 through June 30, 2018

(Report Amounts in Whole Dollars)

A	В	С	D	E	F	G	н	1	J	к	L	м	N	0	P	Q	R	s	T U	v	w
												17-18A	(July - Dec	ember)				17-18B (J	anuary - June)		
												17-18A (July - December) Fund Sources					Fund Sources				
Item #	Project Name/Debt Obligation	Obligation Type	Contract/Agreement Execution Date	Contract/Agreement Termination Date	Payee	Description/Project Scope	Project Area	Total Outstanding Debt or Obligation	Retired	ROPS 17-18 Total	Bond Proceeds	Reserve Balance	011 - 5 - 1	RPTTF	Admin RPTTF	17-18A Total	Bond Proceeds	Reserve Balance	er Funds RPTTF	Admin RPTTF	17-18B Total
2 (	,	<b>3</b> 71		0/20/2025	,		,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	\$ 304,215,672				\$ 5,684,381	Other Funds \$ 475,000	\$ 10,720,605	\$ 158,320		\$ -	\$ - \$	- \$ 10,739,5		
4 2	010 Tax Allocation Bond - Principal & 011 Taxable Tax Allocation Bond Subordinate) - Principal & Interest GSA Portion)	Bonds Issued On or Before Bonds Issued After 12/31/10		6/30/2025 6/30/2025	US Bank US Bank	Bonds issued to fund economic Bonds issued to fund economic development activities	Central Glendale Central Glendale		N	\$ 1,179,870						\$27,412,733					\$ 1,179,870
		Bonds Issued After 12/31/10	4/12/2011	6/30/2025	US Bank	Bonds issued to fund affordable housing activities	Low-Mod Housing	43,951,614	N	\$ 274,385						\$ -			1,179,870		\$ 274,385
		Fees	3/2/2010	6/30/2025	US Bank	Contract for Trustee - Administration Costs for Bonded Debt	Central Glendale	10,233,342	N	\$ 8,000						\$ 2,500			274,385 5,500	)	\$ 5,500
	ontract for consulting services - Bonds ost issuance debt covenant ompliance	Fees	3/2/2010	6/30/2025	BLX Group	Contract for Arbitrage Rebate Liability Calculation Costs for Bonded Debt	y Central Glendale	64,000	N	\$ 16,000				2,500		\$ 8,000			8,00	00	\$ 8,000
	ontriact for consulting services Bonds ost issuance debt covenant ompliance	Fees	3/2/2010	6/30/2025	Harrell & Company	Contract for Continuing Disclosure preparation costs for Bonded Debt	Central Glendale	128,000	N	\$ 1,600				8,000		\$ -					\$ 1,600
		OPA/DDA/Construction	5/3/2011	6/30/2017	Wilson/Maryland Lofts LLC	Site Development Costs Per DDA	Central Glendale	78,000	N	\$ 78,000						\$ 78,000			1,600		\$ -
15 I	arking Agreement with Eagle Glendale arketplace LLC for Marketplace arketplace barking for Outback Steakhouse	Business Incentive Agreements	8/15/2007	1/1/2037	City of Glendale Parking Fund	Parking assistance incentive for Outback Steakhouse at Marketplace Parking Garage	Central Glendale	12,0111	N	\$ 18,000				78,000		\$ 9,000			9,00	00	\$ 9,000
		Miscellaneous	9/10/1984	4/1/2020	330 N. Brand Inc.	Parking Space and Lease Operation Agreement	Central Glendale	360,000	N	\$ -				9,000		\$ -					\$ -
17	C3 OPA/DA	OPA/DDA/Construction	12/12/2000	12/12/2032	Walt Disney Co.	Tax increment reimbursement for Public Improvements and Relocation Costs per OPA/DA	San Fernando		N	\$ -						\$ -					\$ -
18	C3 OPA/DA (Reserve Fund)	OPA/DDA/Construction	12/12/2000	12/12/2032	Walt Disney Co.	Reserve fund to setaside tax increment for reimbursement per OPA/DA	San Fernando	- 128 000 000	N	\$ 600,000				300,000		\$ 300,000					\$ 300,000
	arks Setaside Payment for Legendary	Miscellaneous	3/16/2010	8/1/2025	City of Glendale	Mitigation Measure for Legendary Tower (Setaside for Parks & Libraries	Central Glendale	128,000,000	N					300,000					300,000		300,000
	ontract with Legal Counsel	Admin Costs	8/22/2012	6/30/2018	Green de Bortnowsky, LLP	Legal counsel to Oversight Board	Central Glendale & San Fernando		N	\$ 4,734						\$ 2,367					\$
	rofessional Services Contract - Kane allmer Berkman	Admin Costs	11/26/2012	6/30/2018	Kane Ballmer Berkman (KBB)	Legal services related to Dissolution Act	Central Glendale & San Fernando		N	\$ 3,826						\$ 1,913					\$
	ontracts necessary for the dministration or operation of the accessor agency	Professional Services	1/10/2001	6/30/2018	Keyser Marston Associates, Inc.	Contract for project specific financial analysis.	Central Glendale & San Fernando	4,734	N	\$ 9,054					2,367 1.913	\$ 4,527				2,367 1,913	\$2,367 1,913
	ontracts necessary for the dministration or operation of the accessor agency	Professional Services	8/6/2001	6/30/2018	Stradling Yocca Carlson & Rauth	Contract for project-specific legal services	Central Glendale & San Fernando	3,826 9,054	N	\$ 7,318					4,527	\$ 3,659				4,527	\$ 4,527
		Admin Costs	4/2/2012	6/30/2018	Datalok	Contract for storage of project files.	Central Glendale & San Fernando	7,318	N	\$ 1,688					3,659	\$ 844				3,659	4 \$ 844 3,659
a	ontracts necessary for the Iministration or operation of the accessor agency	Professional Services	7/1/2008	6/30/2018	VTD	Contract for auditing services	Central Glendale & San Fernando	1,688	N	\$ 7,000					844	\$ -					\$ 7,000
55 (	ontracts necessary for the dministration or operation of the	Property Dispositions	6/29/2007	6/30/2018	Overland Pacific & Cutler, Inc.	Project contract for property management and disposition - multip projects.	Central Glendale	7,000	N	\$ 24,000						\$ 12,000			7,000	000	\$ 12,000
73	uccessor agency roject Specific Staff	Project Management Costs	12/12/2000	12/15/2032	Staff	Project Management costs of 1 Sr. Development Officer (Salaries &	San Fernando	24,000	N	\$ 172,000				12,000		\$ 86,000					\$ 86,000
74	roject Specific Staff	Project Management Costs	7/1/2017	6/20/2019	Staff	Benefits) for Grand Central Creative Campus Project per OPA & DA Project Management Costs (Salaries	Control Clandala	172,000		2 475				86,000		s 2,475			86,000		¢.
	greement for Reimbursement of Costs	Project Management Costs	7/1/2017	6/30/2018 6/30/2018	City of Glendale	& Benefits) for Laemmle DDA Agency operation costs including:	Central Glendale &		N	\$ 2,475 \$ 62,348						\$ 2,475 \$ 31,174					- e
	nd City/Successor Agency Operations	Admin 003t3	77172017	0/30/2010		Rent,Office equipment, postage, computer software, liability, insurance	San Fernando	2,475	N	\$ 02,540				2,475		\$ 31,174					31,174
						information services service charge, travel, training, office supplies, advertising, printing and graphics, etc.	c.	62,348							31,174					31,174	,,,,,
	greement for Reimbursement of Costs and City/Successor Agency Operations	Admin Costs	7/1/2017	6/30/2018	Staff	Salary & Benefits to wind down Successor Agency	Central Glendale & San Fernando		N	\$ 227,672						\$ 113,836					\$ 113.836
89 (	ooperation and Reimbursement	City/County Loan (Prior 06/28/11), Other	10/11/1977	6/30/2021	City of Glendale	Cooperation agreement for building public improvement projects *See Notes page		253,628	N	\$ 4,885,263				4,060,263	113,836	\$ 4,885,263				113,836	\$ -
	ommunity Benefit District (CBD) ssessments	Miscellaneous	11/9/2010	12/31/2019	City of Glendale	Assessments required by State of California Streets and Highway Code for Successor Agency owned	Central Glendale	27,774,974	N	\$ 2,761		350,000	475,000	2.761		\$ 2,761					\$ -
	greement for Reimbursement of Costs and City/Successor Agency Operations	Admin Costs	7/1/2017	6/30/2018	City of Glendale	properties within the CBD  City Department support services for dissolution projects	Central Glendale & San Fernando	2,761	N	\$ -				2./61		\$ -					\$ -
105	greement for Reimbursement of Costs and City/Successor Agency Operations	Admin Costs	7/1/2017	6/30/2018	City of Glendale	Internet Services/Information Technology Costs	Central Glendale & San Fernando	1	N	\$ -						\$ -					\$ -
106	aseo/Parking Lot 10/2010 Agency	Bond Funded Project – Pre- 2011	3/2/2010	6/30/2025	Selected Architect, Contractor, Vendors	Paseo/Parking Lot 10 - Development of mid-block paseo and reconstruction of alley/parking lot	t Central Glendale		Y	\$ -						\$ -					\$ -
		Bond Funded Project – Pre- 2011	3/4/2010	6/30/2025	Selected Architect, Contractor, Vendors	Central Library Renovation - Renovations to Central Library including seismic upgrade	Central Glendale		Y	\$ -						\$ -					\$ -
139	013 Refunding Tax Allocation Bonds	Refunding Bonds Issued After 6/27/12	11/20/2013	12/1/2021	US Bank	Refunding of 2002 and 2003 Bonds - retired line Items 1 and 2	Central Glendale		N	\$ 6,673,700				6,126,550		\$ 6,126,550					\$

547,150

### Glendale Recognized Obligation Payment Schedule (ROPS 17-18) - ROPS Detail

### July 1, 2017 through June 30, 2018

(Report Amounts in Whole Dollars)

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												BA (July - Dec				17-18B (January - June)					1
Item		Contract/Agreement	Contract/Agreement				Total Outstanding		ROPS 17-18	Bond	Reserve	Fund Sources	s 		17-18A	Bond	Reserve	Fund Source	es		17-18B
# Project Name/Debt Obligation  140 Housing Entity Administrative Cost	Obligation Type Housing Entity Admin Cost	Execution Date 7/1/2014	Termination Date 6/30/2018	Payee City of Glendale	Description/Project Scope Housing Entity Administrative Cost	Project Area Low-Mod Housing	Debt or Obligation	Retired N	Total	Proceeds	Balance	Other Funds	RPTTF	Admin RPTTF	Total	Proceeds	Balance	Other Funds	RPTTF	Admin RPTTF	Total
Allowance	,				Allowance pursuant to AB 471	•			40.000						40.000						
141 Property disposition costs	Property Dispositions	7/1/2017	6/30/2018	TBD	Costs for property disposition according to LRPMP	Central Glendale		N S	\$ 10,000						\$ 10,000						\$
143 Metrolink SCRRA	Improvement/Infrastructure	1/1/2008	6/30/2018	Metrolink SCRRA	Broadway and Doran Street Railroad Improvements	Central Glendale	28,611	N					10,000								
145 Agency litigation fees	Litigation	7/1/2017	6/30/2018	Burke Williams Sorenson (BWS)	Agency's portion of litigation fees for lawsuit regarding City/Agency loan	Central Glendale & San Fernando	20,000	N :	\$ 23,056						\$ 23,056						\$
146 2010 Tax Allocation Bond - Principal & Interest	Reserves	3/2/2010	6/30/2025	US Bank	Bonds issued to fund economic development activities - reserve for	Central Glendale	V	Y	\$ -				23,056		\$ -						\$
					amount due in next period		23,056														
147 2011 Taxable Tax Allocation Bond (Subordinate) - Principal & Interest	Reserves	4/12/2011	6/30/2025	US Bank	Bonds issued to fund economic development activities- reserve for	Central Glendale		N S	\$ 7,834,909						\$ 3,865,039						\$ 3,969,870
(GSA Portion) 148 2011 Taxable Allocation Bond -	Reserves	4/12/2011	6/30/2025	US Bank	amount due in next period Bonds issued to fund affordable	Low-Mod Housing	7,834,909	N S	\$ 2,061,477		3,865,039			+	s 1,017,092				3,969,870		\$
Principal & Interest (Housing Portion)					housing activities - reserve for amoun due in next period	t		.,													
149 Loan from City of Glendale	City/County Loans After 6/27/11	7/1/2017	12/31/2018	City of Glendale	Repayment of loan from City of	Central Glendale & San Fernando	2,061,477				1,017,092								1,044,385		1,044,385
	U/ZI/11				Glendale for payment of additional accounting services performed by the	Gail r emando															
150 2016 Refunding Tax Allocation Bonds		2/8/2016	6/30/2025	US Bank	Agency auditor Refunding of 2010 Bonds - lines 3 and	d Central Glendale		N S	\$ 904,500						\$ 452,250				452,250		\$ 452,250
151 2016 Refunding Tax Allocation Bonds	After 6/27/12 Reserves	2/8/2016	6/30/2025	US Bank	146 Refunding of 2010 Bonds - lines 3 and	d Central Glendale	26,783,150	N	s -						\$ -						\$
					146. Reserve for amount due in next period.		26,783,150		•		452,250				•						
152 2013 Refunding Tax Allocation Bonds	Reserves	11/20/2013	12/1/2021	US Bank	Refunding of 2002 and 2003 Bonds - retired line Items 1 and 2. Reserve for			N S	\$ 2,842,500						\$ -						\$ 2,842,500
					amount due in next period.		2.042.500												2,842,500		
153 2011 Tax Allocation Bond (GSA Portion) - Projects	Bond Funded Project – 2011	7/1/2017	6/30/2018	City of Glendale	Bond Expenditure Agreement for projects in accordance with the bond	Central Glendale	2,842,500	N S	\$ 1,969,596	1,969,596					\$ 1,969,596				, , , , , , , , , , , , , , , , , , , ,		\$
154 2011 Tax Allocation Bond (Housing	Bond Funded Project –	7/1/2017	6/30/2018	City of Glendale	covenant Bond Expenditure Agreement for	Low-Mod Housing	11,817,576	N S	\$ 8,404,831	1,909,590					s 8,404,831						\$
Portion) - Projects	Housing				projects in accordance with the bond covenant					8,404,831					•						
155							8,404,831	N N	\$ - \$ -						\$ -						\$
157								N	\$ -						\$ -						\$
158 159 160								N N	\$ -						\$ - \$ -						\$
160 161								N N	\$ -						\$ - \$ -						\$
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## Glendale Recognized Obligation Payment Schedule (ROPS 17-18) - Report of Cash Balances (Report Amounts in Whole Dollars)

Pursuant to Health and Safety Code section 34177 (I), Redevelopment Property Tax Trust Fund (RPTTF) may be listed as a source of payment on the ROPS, but only to the extent no other funding source is available or when payment from property tax revenues is required by an enforceable obligation. For tips on how to complete the Report of Cash Balances Form, see Cash Balance Tips Sheet.

OI W	then payment from property tax revenues is required by an enforceat	T	Tor tips off flow to	complete the N	Eport of Casif Bai	ances ronn, si	ee Casii Balaiice	Tips sneet.
Α	В	С	D	Е	F	G	Н	I
				Fund So				
		Bond P	roceeds	Reserve	Balance	Other	RPTTF	
		<u> </u>		Prior ROPS	Prior ROPS	ouio.		
		Danda isawadan		period balances	RPTTF	Dont	Niero Aelesia	
		Bonds issued on or before	Bonds issued on	and DDR RPTTF balances	distributed as reserve for future	Rent, grants,	Non-Admin and	
	Cash Balance Information by ROPS Period	12/31/10	or after 01/01/11	retained	period(s)	interest, etc.	Admin	Comments
ROF	PS 15-16B Actuals (01/01/16 - 06/30/16)							
1	Beginning Available Cash Balance (Actual 01/01/16)							
								F1 represents \$72,203 of unused admin
		40.004.540	50 400 477	4 050 400	70.000	00 000 047	000 004	allowance carried over from 15-16A period for
2	Revenue/Income (Actual 06/30/16)	10,621,513	52,109,177	1,656,129	72,203	26,302,047	236,381	use in 15-16B period.
-	RPTTF amounts should tie to the ROPS 15-16B distribution from the							
	County Auditor-Controller during June 2016							H2 and H3 exclude \$4,333,786 in RPTTF received and expensed in this period for the
		18,868	84,250			13,038,848	4,191,527	ROPS 15-16A period.
3	Expenditures for ROPS 15-16B Enforceable Obligations (Actual							
	06/30/16)							C3 includes \$564K of trustee reserves used for
		5,545,656		1,191,800	72,203	29,942,110	4 240 479	the 2016 refunding bond cost of issuance and processing fees.
4	Retention of Available Cash Balance (Actual 06/30/16)	5,545,656	-	1,191,600	12,203	29,942,110	4,310,476	processing rees.
	RPTTF amount retained should only include the amounts distributed as							
	reserve for future period(s)							
		2,081,000	9,498,924	-		3,671,317	-	G4 is the Disney Reserve (ROPS line 18)
5	ROPS 15-16B RPTTF Balances Remaining							
6	Ending Actual Available Cash Balance							
	C to G = (1 + 2 - 3 - 4), H = (1 + 2 - 3 - 4 - 5)							
		\$ 3,013,725	\$ 42,694,503	\$ 464,329	\$ -	\$ 5,727,468	\$ 117,430	

ltem # 6,7,8,16,31, 33,46,49,51,	Notes/Comments
55,73,74,78,83 14	Payment amounts are based on estimates at the time of ROPS preparation and are subject to change based on actual invoices and payments due.  The project is anticipated to be completed in the ROPS 16-17B period. Funding is requested on ROPS 17-18A as a contingency in case any unanticipated delays are encountered.
17,18	The total outstanding obligation listed on line 18 applies to both lines 17 and 18. Line 18 is used to set aside the reserve amount that will be expended on line 17 when the projects are done.
	Reinstatement of the Cooperation and Reimbursement Agreements was previously approved by the Department prior to the effective date of SB 107 per section 34191.4(d).
89	The contract expiration date of 2021 is based on an estimate of residual tax increment and is subject to change.
	The total oustanding obligation amount reflects an estimate of the interest to be earned by 7/1/17 and is subject to change based on actual interest earned.
	Reserve funds consist of unspent prior ROPS period RPTTF balances (Excess PPA). Other funds consist of unspent balance from prior ROPS period (LRPMP sale proceeds, GUSD loan payment, interest revenue).
147, 148, 150	Reserve funds consist of RPTTF retained from the prior ROPS period for payment on bond debt service
	Column B is 2016 Refunding Tax Allocation Bonds (not 2010 Refunding Tax Allocation Bonds)
	Placeholder line for reserve of 50% principal payment due on 12/1 of following ROPS period per the Indenture. Principal payments not due until 12/1/22.
	Reserve of 50% principal payment due on 12/1 of following ROPS period per the Indenture.