Recognized Obligation Payment Schedule (ROPS 18-19) - Summary Filed for the July 1, 2018 through June 30, 2019 Period

Successor Agency:	Glendale
County:	Los Angeles

Currer	nt Period Requested Funding for Enforceable Obligations (ROPS Detail)	= '	8-19A Total / - December)	18-19B Total (January - June)	ROPS 18-19 Total		
Α	Enforceable Obligations Funded as Follows (B+C+D):	\$	18,857,245	\$ -	\$	18,857,245	
В	Bond Proceeds		10,531,411	-		10,531,411	
С	Reserve Balance		7,875,834	-		7,875,834	
D	Other Funds		450,000	-		450,000	
E	Redevelopment Property Tax Trust Fund (RPTTF) (F+G):	\$	14,937,486	\$ 11,832,945	\$	26,770,431	
F	RPTTF		14,708,060	11,603,519		26,311,579	
G	Administrative RPTTF		229,426	229,426		458,852	
Н	Current Period Enforceable Obligations (A+E):	\$	33,794,731	\$ 11,832,945	\$	45,627,676	

Certification of Oversight Board Chairman:
Pursuant to Section 34177 (o) of the Health and Safety code, I hereby certify that the above is a true and accurate Recognized Obligation Payment Schedule for the above named successor agency.

Title Name Date Signature

Glendale Recognized Obligation Payment Schedule (ROPS 18-19) - ROPS Detail

July 1, 2018 through June 30, 2019

(Report Amounts in Whole Dollars)

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7	Č			'			•		K	18-19A (July - December)			3	K	18-19B (January -	June)	•			
												Fund Sources	Jei)		Fund Sources					
		Contract/Agreement	Contract/Agreement				Total Outstanding		ROPS 18-19		i una douices				18-19A					18-19B
Item # Project Name/Debt Obligation	Obligation Type	Execution Date	Termination Date	Payee	Description/Project Scope	Project Area	Debt or Obligation \$ 277,377,646	Retired	Total \$ 45,627,676	Bond Proceeds	Reserve Balance \$ 7,875,834		RPTTF 14 708 060	Admin RPTTF \$ 229,426	Total \$ 33.794.731	Bond Proceeds	Reserve Balance Other Funds		229,426	Total \$ 11,832,945
4 2011 Taxable Tax Allocation Bond	Bonds Issued After 12/31/10	4/12/2011	6/30/2025	US Bank	Bonds issued to fund economic	Central Glendale	4,283,419	N	\$ 1,071,758	Ψ 10,001,111	ψ 1,010,001	100,000 \$	1 1,1 00,000	Ψ 220,120	\$ -		V	1,071,758	220,120	\$ 1,071,758
(Subordinate) - Principal & Interest (GSA Portion)					development activities															
5 2011 Taxable Allocation Bond - Principal & Interest (Housing Portion)	Bonds Issued After 12/31/10		6/30/2025	US Bank	Bonds issued to fund affordable housing activities	Low-Mod Housing	923,741	N	\$ 244,548						\$			244,548		\$ 244,548
6 Contract for consulting services - Bonds post issuance debt administration	Fees	3/2/2010	6/30/2025	US Bank	Contract for Trustee - Administration Costs for Bonded Debt	Central Glendale	8,000	N	\$ 8,000		2,500				\$ 2,500			5,500		\$ 5,500
7 Contract for consulting services - Bonds post issuance debt covenan compliance	Fees	3/2/2010	6/30/2025	BLX Group	Contract for Arbitrage Rebate Liability Calculation Costs for Bonded Debt	Central Glendale	16,000	N	\$ 16,000		8,000				\$ 8,000			8,000		\$ 8,000
8 Contract for consulting services Bonds post issuance debt covenan compliance	Fees	3/2/2010	6/30/2025	Harrell & Company	Contract for Continuing Disclosure preparation costs for Bonded Debt	Central Glendale	1,600	N	\$ 1,600						\$ -			1,600	ĺ	\$ 1,600
15 Parking Agreement with Eagle Glendale Marketplace LLC for Marketplace Parking for Outback Steakhouse	Business Incentive Agreements	8/15/2007	1/1/2037	City of Glendale Parking Fund	Parking assistance incentive for Outback Steakhouse at Marketplace Parking Garage	Central Glendale	342,000	N	\$ 18,000		8,579		421		\$ 9,000			9,000		\$ 9,000
16 Parking Agreement	Miscellaneous	9/10/1984	4/1/2020	330 N. Brand Inc.	Parking Space and Lease Operation Agreement	Central Glendale		N	\$ -						\$ -					\$ -
17 GC3 OPA/DA	OPA/DDA/Construction	12/12/2000	12/12/2032	Walt Disney Co.	Tax increment reimbursement for Public Improvements and Relocation Costs per OPA/DA	San Fernando	128,000,000	N	\$ -						\$ -					\$
18 GC3 OPA/DA (Reserve Fund)	OPA/DDA/Construction	12/12/2000	12/12/2032	Walt Disney Co.	Reserve fund to setaside tax increment for reimbursement per OPA/DA	San Fernando	2,194,460	N	\$ 2,194,460			450,000	647,230		\$ 1,097,230			1,097,230		\$ 1,097,230
26 Parks Setaside Payment for Legendary Tower Project	Miscellaneous	3/16/2010	8/1/2025	City of Glendale	Mitigation Measure for Legendary Tower (Setaside for Parks & Libraries)	Central Glendale	1,125,000	N	150,000				75,000		75,000			75,000		75,000
31 Contract with Legal Counsel	Professional Services	8/22/2012	6/30/2018	Green de Bortnowsky, LLP	Legal counsel to Oversight Board	Central Glendale & San Fernando		Y	\$ -						\$ -					\$ -
33 Professional Services Contract - Kane Ballmer Berkman	Professional Services	11/26/2012	6/30/2019	Kane Ballmer Berkman (KBB)	Legal services related to Dissolution Act	Central Glendale & San Fernando	3,478	N	\$ 3,478					1,739	\$ 1,739				1,739	\$ 1,739
46 Contracts necessary for the administration or operation of the successor agency	Professional Services	1/10/2001	6/30/2019	Keyser Marston Associates, Inc.	Contract for project specific financial analysis.	Central Glendale & San Fernando		Y	\$ -						\$ -					\$ -
49 Contracts necessary for the administration or operation of the successor agency	Professional Services	8/6/2001	6/30/2019	Stradling Yocca Carlson & Rauth	Contract for project-specific legal services	Central Glendale & San Fernando		Y	\$ -						\$ -					\$ -
51 Contracts necessary for the administration or operation of the successor agency	Admin Costs	4/2/2012	6/30/2019	Iron Mountain (Datalok)	Contract for storage of project files.	Central Glendale & San Fernando	1,534	N	\$ 1,534					767	\$ 767				767	\$ 767
52 Contracts necessary for the administration or operation of the successor agency	Dissolution Audits	7/1/2008	6/30/2019	VTD	Contract for auditing services	Central Glendale & San Fernando	8,000	N	\$ 8,000						\$ -			8,000		\$ 8,000
55 Contracts necessary for the administration or operation of the successor agency	Property Maintenance	6/29/2007	6/30/2019	Overland Pacific & Cutler, Inc.	Project contract for property management and disposition	Central Glendale		N												
73 Project Specific Staff	Project Management Costs	12/12/2000	12/15/2032	Staff	Project Management costs of 1 Sr. Development Officer (Salaries & Benefits) for Grand Central Creative Campus Project per OPA & DA	San Fernando	181,754	N	\$ 181,754				90,877		\$ 90,877			90,877		\$ 90,877
74 Project Specific Staff	Project Management Costs	7/1/2018	6/30/2018	Staff	Project Management Costs (Salaries & Benefits) for Laemmle DDA	Central Glendale		Υ	\$ -						\$ -					\$
78 Agreement for Reimbursement of Costs and City/Successor Agency Operations	Admin Costs	7/1/2018	6/30/2019	City of Glendale	Agency operation costs including: Rent,Office equipment, postage, computer software, liability, insurance information services service charge, travel, training, office supplies, advertising, printing and graphics, etc.	San Fernando	15,832	N	\$ 15,832					7,916	\$ 7,916				7,916	\$ 7,916
83 Agreement for Reimbursement of Costs and City/Successor Agency Operations	Admin Costs	7/1/2018	6/30/2019	Staff	Salary & Benefits to wind down Successor Agency	Central Glendale & San Fernando	240,986	N	\$ 240,986					120,493	\$ 120,493				120,493	\$ 120,493
89 Cooperation and Reimbursement Agreements (City/Agency Loan)*	City/County Loan (Prior 06/28/11), Cash exchange	10/11/1977	6/30/2021	City of Glendale	Cooperation agreement for building public improvement projects *See Notes page	Central Glendale & San Fernando	23,164,185	N	\$ 10,039,871				10,039,871		\$ 10,039,871					\$
91 Community Benefit District (CBD) Assessments	Miscellaneous	11/9/2010	12/31/2019	City of Glendale	Assessments required by State of California Streets and Highway Code for Successor Agency owned properties within the CBD	Central Glendale	2,761	N	\$ 2,761				2,761		\$ 2,761					\$
104 Agreement for Reimbursement of Costs and City/Successor Agency Operations	Admin Costs	7/1/2018	6/30/2019	City of Glendale	City Department support services for dissolution projects	Central Glendale & San Fernando	161,274	N	\$ 161,274					80,637	\$ 80,637				80,637	\$ 80,637
105 Agreement for Reimbursement of Costs and City/Successor Agency Operations	Admin Costs	7/1/2018	6/30/2019	City of Glendale	Internet Services/Information Technology Costs	Central Glendale & San Fernando	35,748	N	\$ 35,748					17,874	\$ 17,874				17,874	\$ 17,874
139 2013 Refunding Tax Allocation Bonds	Refunding Bonds Issued After 6/27/12	11/20/2013	12/1/2021	US Bank	Refunding of 2002 and 2003 Bonds - retired line Items 1 and 2	Central Glendale	14,469,800	N	\$ 3,823,100				3,389,650		\$ 3,389,650			433,450		\$ 433,450
140 Housing Entity Administrative Cost	Housing Entity Admin Cost	7/1/2014	6/30/2019	City of Glendale	Housing Entity Administrative Cost	Low-Mod Housing		N												
Allowance 141 Property disposition costs	Property Dispositions	7/1/2018	6/30/2019	TBD	Allowance pursuant to AB 471 Costs for property disposition	Central Glendale	10,000	N	10,000				10,000		10,000					
143 Metrolink SCRRA	Improvement/Infrastructure	1/1/2008	6/30/2019	Metrolink SCRRA	according to LRPMP Broadway and Doran Street Railroad	Central Glendale		N												
To modeline Cortex	p.o.tolongiiiii dollule		5,00,2010		Improvements	Jona Gioridaie														

Glendale Recognized Obligation Payment Schedule (ROPS 18-19) - ROPS Detail

July 1, 2018 through June 30, 2019

(Report Amounts in Whole Dollars)

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											18-19A (July - December)				18-19B (January - June)					
		Contract/Agreement	Contract/Agreement				Total Outstanding		ROPS 18-19		1	Fund Sources			18-19A		Fund Source	s 		18-19B
Item # Project Name/Debt Obligation	Obligation Type	Contract/Agreement Execution Date	Termination Date	Payee	Description/Project Scope	Project Area	Debt or Obligation	Retired	Total	Bond Proceeds	Reserve Balance	Other Funds	RPTTF	Admin RPTTF	Total	Bond Proceeds	Reserve Balance Other Funds	RPTTF A	dmin RPTTF	Total
145 Agency litigation fees	Litigation	7/1/2018	6/30/2019	Burke Williams Sorenson (BWS)	Agency's portion of litigation fees for lawsuit regarding City/Agency loan	Central Glendale & San Fernando	k	N	\$ -						\$ -					\$ -
147 2011 Taxable Tax Allocation Bond (Subordinate) - Principal & Interest	Reserves	4/12/2011	6/30/2025	US Bank	Bonds issued to fund economic	Central Glendale	34,623,289	N	\$ 8,046,628		3,969,870				\$ 3,969,870			4,076,758		\$ 4,076,758
(GSA Portion)					development activities- reserve for amount due in next period															
148 2011 Taxable Allocation Bond - Principal & Interest (Housing	Reserves	4/12/2011	6/30/2025	US Bank	Bonds issued to fund affordable housing activities - reserve for amount	Low-Mod Housing	8,018,126	N	\$ 2,118,933		1,044,385				\$ 1,044,385			1,074,548		\$ 1,074,548
Portion)		0/0/0040	0/00/0005	110.0	due in next period		40.070.450		004.500				450.050		450.050			450.050		450.050
150 2016 Refunding Tax Allocation Bonds	Refunding Bonds Issued After 6/27/12	2/8/2016	6/30/2025	US Bank	Refunding of 2010 Bonds - lines 3 and 146		16,378,150	N	\$ 904,500				452,250		\$ 452,250			452,250		\$ 452,250
151 2016 Refunding Tax Allocation Bonds	Reserves	2/8/2016	6/30/2025	US Bank	Refunding of 2010 Bonds - lines 3 and 146. Reserve for amount due in	Central Glendale	10,405,000	N	\$ -						\$ -					\$ -
152 2013 Refunding Tax Allocation	December	44/00/0040	40/4/0004	LIO Devil	next period.	0	40,400,500		6 5 707 500		2,842,500				¢ 0.040.500			2,955,000		\$ 2,955,000
Bonds	Reserves	11/20/2013	12/1/2021	US Bank	Refunding of 2002 and 2003 Bonds - retired line Items 1 and 2. Reserve	Central Gleridale	12,102,500	IN	\$ 5,797,500		2,042,500				\$ 2,842,500			2,955,000		\$ 2,955,000
153 2011 Tax Allocation Bond (GSA	Bond Funded Project – 2011	7/1/2018	6/30/2019	City of Glendale	for amount due in next period. Bond proceeds expenditure for	Central Glendale	12,105,300	N	1,975,702	1,975,702					1,975,702					
Portion) - Projects	,			,	projects in accordance with the bond covenant															
154 2011 Tax Allocation Bond (Housing		7/1/2018	6/30/2019	City of Glendale	Bond proceeds expenditure for	Central Glendale	8,555,709	N	8,555,709	8,555,709					8,555,709					
Portion) - Projects	Housing				projects in accordance with the bond covenant															
155 156								N N							\$ - \$					\$ - \$ -
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Glendale Recognized Obligation Payment Schedule (ROPS 18-19) - Report of Cash Balances July 1, 2015 through June 30, 2016 (Report Amounts in Whole Dollars)

Pursuant to Health and Safety Code section 34177 (I), Redevelopment Property Tax Trust Fund (RPTTF) may be listed as a source of payment on the ROPS, but only to the extent no other funding source is available or when payment from property tax revenues is required by an enforceable obligation. For tips on how to complete the Report of Cash Balances Form, see [INSERT URL LINK TO CASH BALANCE TIPS SHEET]

В	С	D	E	F	G	Н	I
	Bond F	Proceeds		e Balance	Other	RPTTF	
			Prior ROPS period balances	Prior ROPS			
			and	RPTTF			
Cash Balance Information for ROPS 15-16 Actuals	Bonds issued on or before	Bonds issued on or after	DDR RPTTF balances	distributed as reserve for future	Rent, grants,	Non-Admin and	
(07/01/15 - 06/30/16)	12/31/10	01/01/11	retained	period(s)	interest, etc.	Admin	Comments
Beginning Available Cash Balance (Actual 07/01/15)							
	13,532,513	52,053,643	2,708,351		22,357,548	584,947	
Revenue/Income (Actual 06/30/16)		02,000,040	2,700,001		22,001,040	004,047	
RPTTF amounts should tie to the ROPS 15-16 total distribution from the County Auditor-Controller during June 2015 and January 2016.							
County Additor-Controller during June 2013 and January 2010.	00.044	400 704			40.007.000	0.044.050	
Expenditures for ROPS 15-16 Enforceable Obligations (Actual	28,011	139,784	-	-	18,367,328	8,344,656	
06/30/16)							
Retention of Available Cash Balance (Actual 06/30/16)	8,465,797	-	2,244,022		31,326,091	8,808,124	
Retention of Available Cash Balance (Actual 06/30/16) RPTTF amount retained should only include the amounts distributed as							
reserve for future period(s)							G4 represents restricticted funds assigned to th GC3 OPA/DA represented on ROPS Detail line:
	2,081,000	9,498,924	-	-	3,671,317	-	17-18
ROPS 15-16 RPTTF Balances Remaining							
						121,479	
Ending Actual Available Cash Balance (06/30/16)							
C to G = (1 + 2 - 3 - 4), H = (1 + 2 - 3 - 4 - 5)							
	\$ 3,013,727	\$ 42,694,503	\$ 464,329	. .	\$ 5,727,468	•	

	Glendale Recognized Obligation Payment Schedule (ROPS 18-19) - Notes July 1, 2018 through June 30, 2019
Item #	Notes/Comments
6,7,15	Reserve funds consist of unspent prior ROPS period RPTTF balances (Excess PPA).
18	Other funds consist of unpsent and new revenue from GUSD loan payment and interest earned on unrestricted Agency funds.
6,7,8, 33,51,	
17 18	Payment amounts are based on estimates at the time of ROPS preparation and are subject to change based on actual invoices and payments due. The total outstanding obligation listed on line 18 applies to both lines 17 and 18. Line 18 is used to set aside the reserve amount that will be expended on line 17 when the projects are completed.
	Reinstatement of the Cooperation and Reimbursement Agreements was previously approved by the Department prior to the effective date of SB 107 per section 34191.4(d).
89	The contract expiration date of 2021 is based on an estimate of residual tax increment and is subject to change.
	The total oustanding obligation amount reflects an estimate of the interest to be earned by 6/30/18 and is subject to change based on actual interest earned.
	Reserve funds consist of RPTTF retained from the prior ROPS period for payment of bond debt service
	Placeholder line for reserve of 50% principal payment due on 12/1 of following ROPS period per the Indenture. Principal payments not due until 12/1/22. Reserve of 50% principal payment due on 12/1 of following ROPS period per the Indenture.
	This contract is a purchase order that gets renewed every fiscal year .
	Current vendor contract started 7/1/13 and expires 6/30/18. Vendor contract gets replaced every few years due to replacement of auditors.